

Topics Lean Portfolio Management

Introducing Lean Portfolio Management

- Lean Portfolio Management function in SAFe
- Lean-Agile mindset; SAFe Principles
- Organize around value, value streams, agile release trains
- SAFe portfolio structure
- Traditional and Lean Portfolio Management

Establishing Portfolio Strategy and Vision

- Connect the portfolio to Enterprise strategy: Strategic Themes, OKRs
- Maintain the Portfolio Vision: Portfolio Canvas, SWOT, TOWS
- Develop the Portfolio Roadmap, including market rhythms and market milestones

Realizing Portfolio Vision through Epics

- Define Portfolio Epics, including Epic Owners, Epic hypothesis statement, Lean business case, MVPs
- Estimate Epic costs, including Agile contracts
- SAFe Lean Startup Cycle, including Pivots

Establishing Investment Funding

- The four Lean Budget Guardrails
- LPM events:
 - Strategic Portfolio Review
 - Portfolio Sync
 - Participatory Budgeting

Managing Portfolio Flow

- Establish flow with the Portfolio Kanban
- Sequence Epics for implementation using WSJF

Applying Agile Portfolio Operations

- Value Stream Coordination, Solution Portfolio Management
- Support program execution and operational excellence: the Lean Agile Center of Excellence (LACE) and the Value Management Office (VMO)

Applying Lean Governance

- Measure Lean Portfolio Management performance
- Coordinate compliance, Lean QMS
- Technology Business Management (TBM) with SAFe
- Agile software capitalization (CapEx and OpEx)
- The Getting Started with LPM Workshop

Practicing SAFe

- SAFe Studio
- LPM exam and certification

Please note that is strongly advised to organize the one-day Getting Started with Lean Portfolio Management Workshop, to apply the learnings from this course in your own environment!

